

# IPX1031® STRENGTH, SECURITY & EXPERTISE

When selecting a Qualified Intermediary, many factors should be taken into account. The two most critical factors for evaluation are:

- 1) Safety & Security of Exchange Funds
- 2) Expertise & Competency of Staff

## SECURITY CONTROLS & ASSURANCES

Safety and security of exchange funds is a matter of paramount importance. IPX1031® routinely provides customers with the following superior safety and security controls for exchange funds:

- \$100 Million Fidelity Bond
- \$50 Million Written Guaranty of Performance
- \$30 Million in Errors & Omissions Insurance
- IPX1031® is a wholly owned subsidiary of Fidelity National Financial (NYSE:FNF)
  - Largest provider of title insurance services in the world
  - The only Fortune 500 title provider
- As part of a large publicly traded corporation, we are subject to audits, controls and a level of financial transparency about the entire organization that is not required of privately held businesses
- Exchange funds are held in segregated accounts for the benefit of the named Exchanger using the Exchanger's taxpayer identification number. Our standard investment vehicle is a separate interest-bearing bank account for each exchange. Clients receive bank statements directly from the bank.
- Regular reconciliation of exchange fund balances by our separate banking department as well as by the FNF corporate trust accounting department
- Disbursement of exchange funds requires written authorization of the Exchanger
- All disbursements require dual authorization and are controlled by our Banking Division. Sales and administrative staff have no authority or ability to transfer funds.

## EXPERTISE

When it comes to expertise, IPX1031® is like no other. With nationwide offices and a formidable team of experienced attorneys, sales specialists and coordinators, IPX1031® is here to offer you unparalleled service strengthened with core expertise to get your exchange completed. Period.

you can be confident that your exchange will be handled expertly and that your funds will be safe, secure, and available when needed when you choose IPX1031® as your Qualified Intermediary. Please call IPX1031® when we can be of service, or if you have any questions.